

Kansas City Breweries Company LLC.

Regulation D 506c Term Sheet

Common Stock Offering

January 2020

Issuer:	Kansas City Breweries Company LLC., a Kansas corporation (the “ <i>Company</i> ”)		
Type of Security:	Common Stock		
Pre-Money Valuation:	\$10,000,000		
Offering Size:	The Company intends to raise as much as \$2,500,000 in this offering, although the Company may increase or decrease this amount in its sole discretion.		
	\$.25 per share		
Minimum Investment:	\$25,000 (may be waived by the Company in its sole discretion)		
Shares Authorized to be sold in this Offering:	10,000,000		
Dividends:	When, as and if declared by the Board. The Company has not paid dividends in the past and does not currently contemplate that it will pay dividends in the future.		
Voting Rights:	All shares have the same voting rights.		
Investor Eligibility:	“Accredited Investors” only.		
Information:	The Company will provide additional information upon request.		
Closings:	One or more closings as the Company accepts subscriptions.		
Use of Proceeds:	Working capital; proceeds will be immediately available to the Company.		
Subscription Procedure:	Investors must execute a Common Stock Purchase Agreement, which will include a right of first refusal agreement in favor of the Company on any proposed transfers of Common Stock purchased in the offering.		
Capitalization (as of January, 2020, as adjusted for maximum offering):		<u>No. of Shares</u>	<u>% On Fully-Diluted Basis</u>
	Issued and outstanding Common Shares:	26,000,000	65%
	Stock option pool to be reserved:	4,000,000	10%
	Common Stock to be sold in the offering:	<u>10,000,000</u>	<u>25%</u>
		<u>40,000,000</u>	<u>100.00%</u>